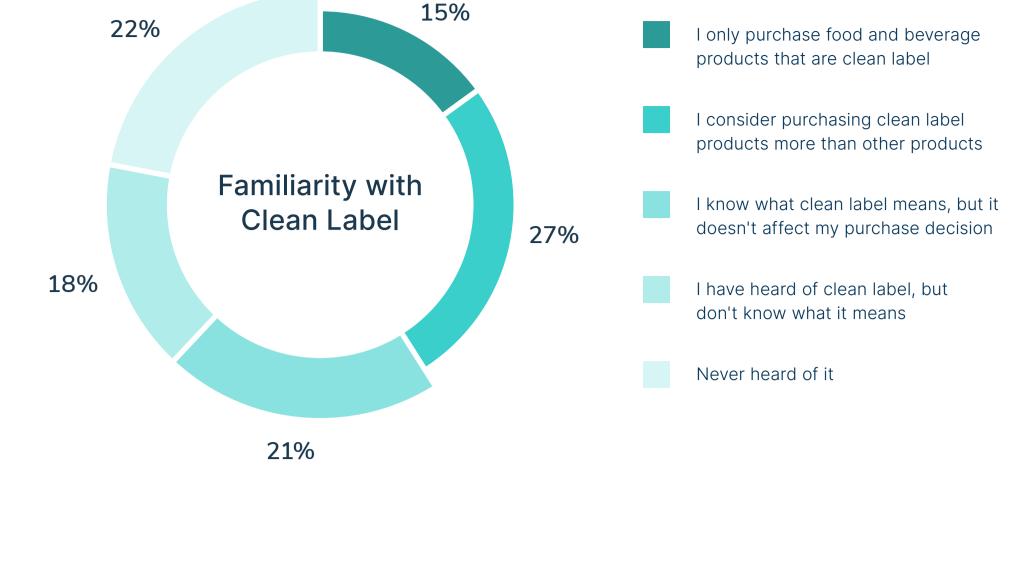
## How Is Clean Label Perceived By Consumers? 59% of consumers say their purchasing is not impacted by Clean

Label – mostly because they are not familiar with Clean Label.

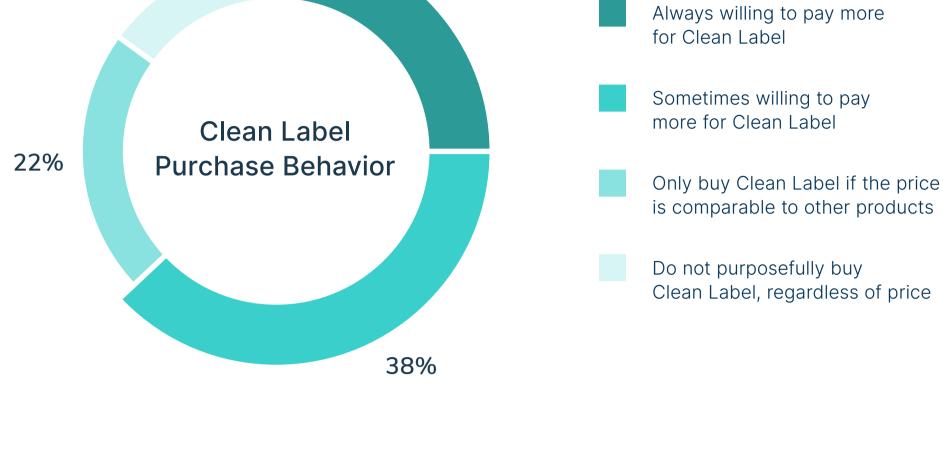


15%

willing to pay more for Clean Label.

to them varies.

Despite the knowledge gap, 63% of consumers are



Consumers' Interpretation of Clean Label

Healthier

Consumers purchase Clean Label products because they

perceive them as healthier. However, what 'healthier' means



## of Clean Label shoppers use online grocery delivery services at least once a week.

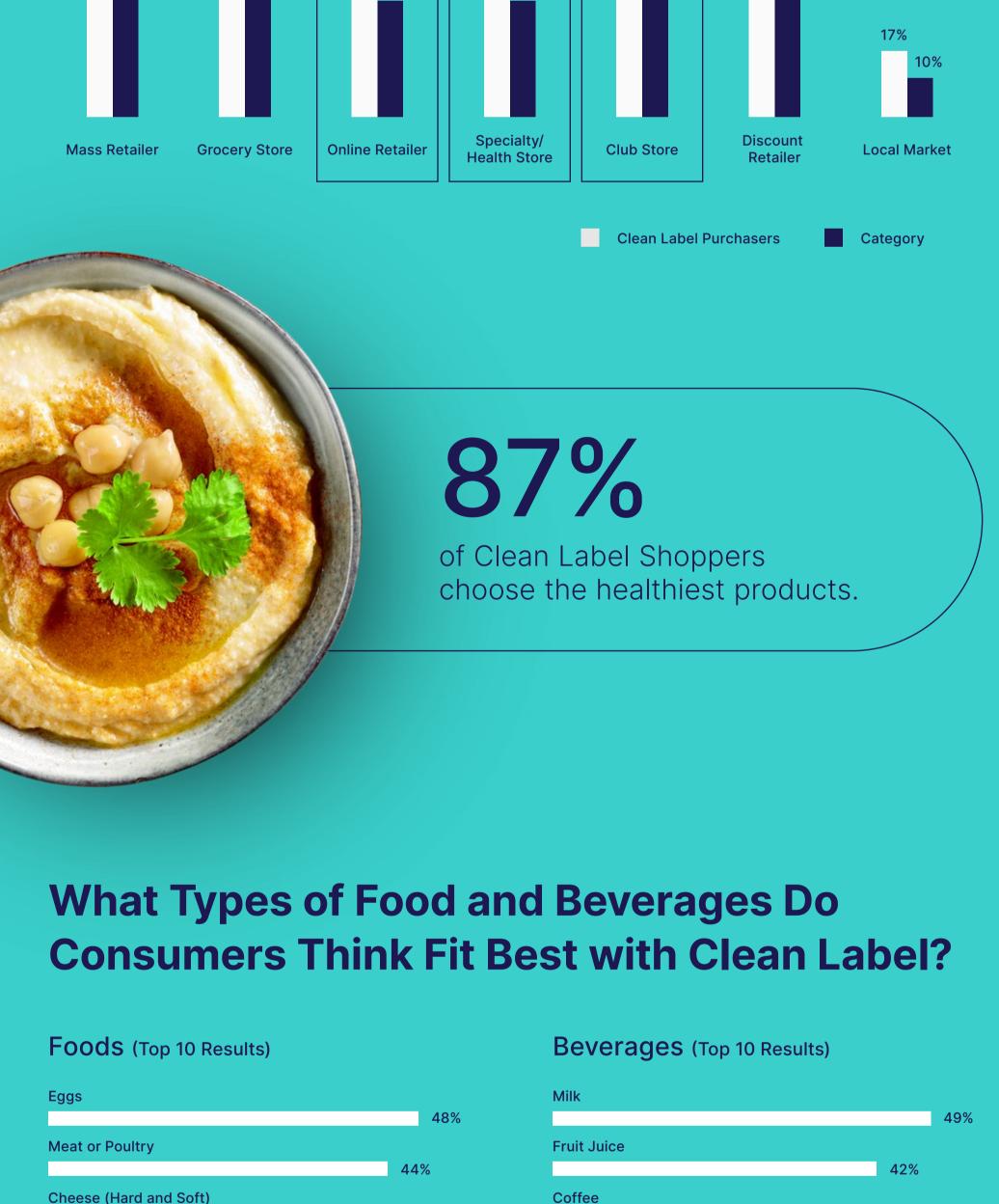
stores and club stores.

60%

58%

48% 46% 30% 30% 30% 33% 33% 33%

40%



## Crackers and Chips 27% Sparkling Water 14% Frozen Foods, Lunches or Dinners Smoothies (Fresh or Bottled) 27% Pre-packaged foods Energy Drinks 14%

Tea

Still Water

Milk Alternatives

**Enhanced Water** 

36%

34%

26%

Top ranking diets are generally:

Find us on social media:

17%

15%

43%

28%

27%

22%

of more than 7,000 F&B shoppers.

**GutCheck** 

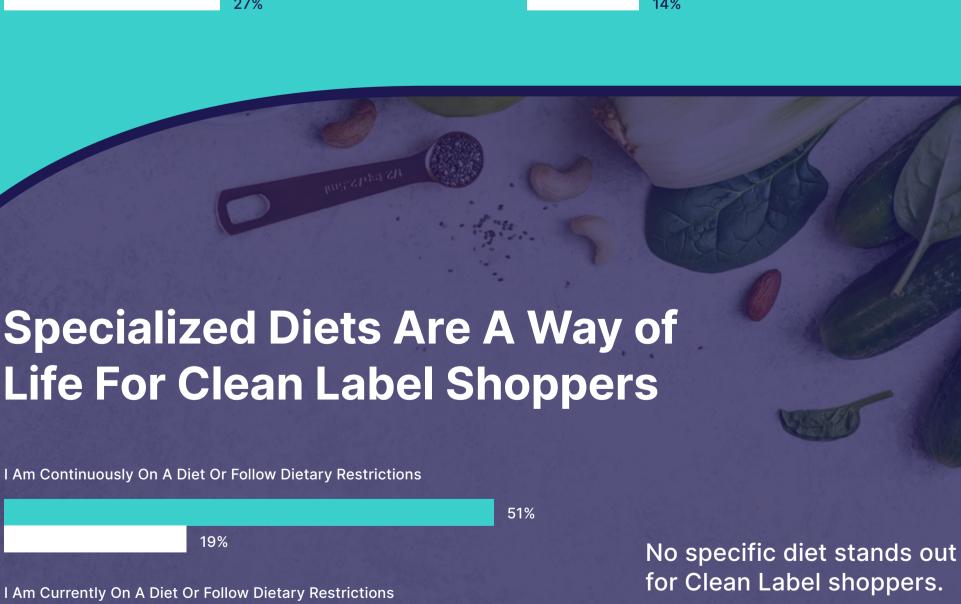
About GutCheck

**Yogurt** 

Cereal

Condiments

Lunchmeat



• Vegetarian

I Have Tried A Diet Or Followed Dietary Restrictions, But Am Currently Not Doing So

13%

• Vegetarian

• Low-Carb

• Vegan

• Gluten-free

Never Tried A Diet Or Dietary Restriction

14%

Clean Label Purchasers

Category

Reach out and schedule a meeting to get additional insights,

CONTACT US

Study Details

Study Details

including valuable info on generational differences, from our survey



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We pioneered agile audience intelligence to provide clients with multi-layered, actionable

insights that enable them to accelerate time to market and compete with disruptive